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HAYWARD PLLC

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Counsel for Highland Capital Management, L.P.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

Vs.

S

Adv. Proc. No. 21-03003-sgj

Case No. 3:21-cv-00881-X

Defendants.

Defendants.

| | § 8 |
|--|---|
| Plaintiff, | § Adv. Proc. No. 21-03005-sgj |
| VS. | § § § Case No. 3:21-cv-00881-X |
| NEXPOINT ADVISORS, L.P., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST, | \$ Case No. 3:21-cv-00881-X \$ |
| Defendants. | § § |
| | § § |
| | § Adv. Proc. No. 21-03006-sgj |
| VS. | § § |
| SERVICES, INC., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY | \$ \$ Case No. 3:21-cv-00881-X \$ \$ |
| Defendants. | \$ \$ |
| HIGHLAND CAPITAL MANAGEMENT, L.P., | \$ \$ |
| Plaintiff. | § Adv. Proc. No. 21-03007-sgj |
| VS. | § § Case No. 3:21-cv-00881-X § |
| Real Estate Partners, LLC), JAMES | <pre>\$ Case No. 3:21-cv-00881-X \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$</pre> |
| Defendants. | § § |

APPENDIX IN SUPPORT OF OPPOSITION TO DEFENDANTS' MOTION TO STRIKE APPENDIX IN SUPPORT OF PLAINTIFF'S REPLY MEMORANDUM OF LAW IN FURTHER SUPPORT OF ITS MOTION FOR PARTIAL SUMMARY JUDGMENT AGAINST THE ALLEGED AGREEMENT DEFENDANTS

| Ex. | <u>Description</u> | <u> Appx.#</u> |
|-----|--|----------------|
| 1. | Declaration of Hayley R. Winograd in Support of Opposition to Defendants' Motion to Strike Appendix in Support of Plaintiff's Reply Memorandum of Law in Further Support of Its Motion for Partial Summary Judgment Against the Alleged Agreement Defendants | 1-7 |

Dated: March 18, 2022 PACHULSKI STANG ZIEHL & JONES LLP

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/s/ Zachery Z. Annable

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Counsel for Highland Capital Management, L.P.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

| HIGHLAND CAPITAL MANAGEMENT, L.P., | § § | |
|---------------------------------------|--------------|--------------------------|
| Plaintiff, | § § § | Adv. Proc. No. 21-3003 |
| VS. | § § | C N. 221 00001 V |
| JAMES DONDERO, NANCY DONDERO, AND THE | § § | Case No. 3:21-cv-00881-X |
| DUGABOY INVESTMENT TRUST, | § § | |
| Defendants. | § § | |
| | § | |

| HIGHLAND CAPITAL MANAGEMENT, L.P., | § § |
|--|--|
| Plaintiff, | § Adv. Proc. No. 21-3005 |
| vs. | % % % |
| NEXPOINT ADVISORS, L.P., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST, | § Case No. 3:21-cv-00881-X § § |
| Defendants. | § § |
| HIGHLAND CAPITAL MANAGEMENT, L.P., | § |
| Plaintiff, | \$ \$ \$ Adv. Proc. No. 21-3006 |
| VS. | § |
| HIGHLAND CAPITAL MANAGEMENT SERVICES, INC., JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST, | <pre>\$</pre> |
| Defendants. | § |
| HIGHLAND CAPITAL MANAGEMENT, L.P., | \$ \$ |
| Plaintiff, vs. | <pre> § Adv. Proc. No. 21-3007 §</pre> |
| vs. | § Case No. 3:21-cv-00881-X |
| HCRE PARTNERS, LLC (n/k/a NexPoint | § |
| Real Estate Partners, LLC), JAMES | § |
| DONDERO, NANCY DONDERO, AND | § § |
| THE DUGABOY INVESTMENT TRUST, | |
| | § § |
| Defendants. | § § |

DECLARATION OF HAYLEY R. WINOGRAD IN SUPPORT OF OPPOSITION TO DEFENDANT'S MOTION TO STRIKE APPENDIX IN SUPPORT OF REPLY MEMORANDUM OF LAW IN FURTHER SUPPORT OF MOTION FOR PARTIAL SUMMARY JUDGMENT AGAINST THE ALLEGED AGREEMENT DEFENDANTS

Case 21-03005-sgj Doc 188 Filed 03/18/22 Entered 03/18/22 17:37:27 Page 6 of 10

I, Hayley R. Winograd, pursuant to 28 U.S.C. § 1746, under penalty of perjury, declare as

follows:

1. I am an attorney in the law firm of Pachulski, Stang, Ziehl & Jones LLP, counsel

to Highland Capital Management, L.P., the reorganized debtor in the above-captioned chapter 11

case and plaintiff in the above-referenced adversary proceedings, and I submit this Declaration in

support of Opposition to Defendant's Motion to Strike Appendix in Support of Plaintiff's Reply

Memorandum of Law in Further Support of its Motion for Partial Summary Judgment Against the

Alleged Agreement Defendants (the "Opposition"). I submit this Declaration based on my personal

knowledge and review of the documents listed below.

2. Plaintiff produced to HCMS the HCMS Amortization Schedule on June 9, 2021.

Attached as **Exhibit A** is a true and correct copy of the email transmitting the document

production.

Dated: March 18, 2022

/s/ Hayley R. Winograd

Hayley R. Winograd

EXHIBIT A

From: "Hayley R. Winograd" < hwinograd@pszjlaw.com>

Date: Wed Jun 09 22:25:46 EDT 2021

To: "Lauren Drawhorn" < lauren.drawhorn@wickphillips.com>, "Jason Rudd" < jason.rudd@wickphillips.com>

Cc: "John A. Morris" < jmorris@pszjlaw.com>

Subject: FW: HCMLP Document Production to HCMS Adv. Proc. 21-3006

Lauren and Jason,

Below please find the link and password to the Debtor's production in response to Highland Capital Management Services, Inc.'s First Set of Discovery Requests.

We will send a supplemental production in a separate email.

Thanks,

Hayley

Hayley R. Winograd

Pachulski Stang Ziehl & Jones LLP Tel: 212.561.7700 | Fax: 212.561.7777 hwinograd@pszjlaw.com



Los Angeles | San Francisco | Wilmington, DE | New York | Houston

Password: LKJ*57=

HCMS000001 - HCMS000519



Pachulski IT has shared <u>7 files</u>.



7 files • 20.1 MB total • Expires 06/23/2021

| ZIP | HCMS RFP No. 1.zip | 2.4 MB |
|-----|---------------------|--------|
| ZIP | HCMS RFP No. 13.zip | 3 MB |
| ZIP | HCMS RFP No. 23.zip | 6.7 MB |

| ZIP | HCMS RFP No. 4.zip 4.5 M | В |
|-----------------|--|-----|
| ZIP | HCMS RFP No. 7.zip | В |
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